

Exam Ordering in MyLogin

Version December 2023



Content

1	Access to MyLogin	2
2	Menu Items	2
3	Order New Exam Session	3
4	Additional Information	
5	Contact	12
5	Contact	



1 Access to MyLogin

Any member of your organization with the 'Order Person' account can order exam sessions. If you cannot access your account or if someone else needs an account, please contact support@exin.com for more information.



2 Menu Items

Overview Exam Sessions	Here you can find an overview of exam sessions that have not yet been completed, because the exam date is in the future, or because your
	attention for this session is required.
Order New Exam Sessions	Here you can start your new order for an exam session.
Search Exam Sessions	Here you can search for any exam session that is registered under your organization. Exams that have been archived can also be found here.
Candidates	Here you can search for any candidate related to your exam sessions. For instance, by name or registration number.
Order Settings	Here you can arrange for items to be filled in by default, when you start a new order. You can also mark various exam modules as 'Favorites', so only these modules will be shown in your list when placing an order.



3 Order New Exam Session

You can start a new order from the homepage or via the top menu



A new order window will be opened, and four steps need to be completed.

Step 1: Enter Exam Session Information	Step 2: Enter Contact	Persons Step 3: Enter 0	Candidates Step 4: Confirm	1			
General Information							
Customer		8372 - Training Inc - UN	TED KINGDOM (GB)				▼ →
Session Description							1
Exam Date		07/11/2019		蘁	Time	14:00	
Exam Module		ISFS - Information Secu	ity Foundation based on ISO	IEC 270	102		
s	how Favorites Only	×					
Language		English					
Module Version (3)		ISFS - Information Secu	ity Foundation based on ISO	IEC 270	102 - English		
Number Of Exams		2					
Reference Code / PO Nr							
Order Profession							
Cidel Helefendes							
Delivery Method		Webbased					
Preparation Time 🕄		Nill					
Delivery Of Certificates		Send Digital Certificates	Only (Free of Charge)				v
Coaching Reports To AEO (3)							-
		_					
Exam Location							
Exam Location		Traning Inc. London					
Location Address		test					v 🔸
Location Country		UNITED KINGDOM					
Additional Information							
about the Exam Location							5.0
							11
Continue							



Step 1: Enter Exam Session Information

General Information

AEO

Session Description	You can provide a description that is convenient for you to identify this exam
Description	accession this is not a mandatory field
	session – this is not a mandatory field
Exam Date	Select the exam date
Time	Select the exam time
Exam Module	Select the exam module
Show Favorites Only	When you check this box, only the modules you marked as 'favorite' in the
	Order Settings will be shown. Uncheck the box to see the full list of modules
Language	Select the exam language
Module Version	This is automatically filled for you. Only when two versions of the same exam
	module are live, will you be able to choose a version from the drop-down
Number of Exams	Fill in the number of exams you need for this session
Reference Code/	The information you enter in this field, will be shown on the invoice for this
PO nr.	exam session
Order Preferences	
Delivery Method	You can provide your candidates with exams on paper or online. When
	selecting the 'paper' option, you can choose to receive a PDF link and
	download the exam materials or to receive the paper package through post
Preparation Time	For Webbased and PDF exams sessions, you can choose the amount of time
	convenient for you.
	By selecting 'One Day' and only 'saying' your order in Step 4 (not confirming
	the request yet) the order will automatically be finalized One Day prior to the
	start date and time of the exam session
	Listil that 'Auto Einelize Date' you can make changes to the session.
	Ontil that Auto Finalize Data , you can make changes to the session. After the
	Auto Finalize Date , you will receive the exam materials.
Delivery Of	Only digital certificates.
Certificates	
Coaching Reports To	Check this box to receive a copy of all coaching reports of the candidates. They

will be sent to the result list recipient(s) of the session.



Exam Location

Exam Location

From the drop-down, you can select an exam location you previously registered or <Add a new record>

Click continue at the bottom of the page to go to the next step.

Step 2: Enter Contact Persons

Step 1: Enter Exam Session Information Step 2: Enter Contact Persons Step 3: Enter Candidates Step 4	; Confirm
Order Contact Person 🕄	Supervisor 🕄
Simon Adams ♥ → Email guenda.bos@exin.nl Phone +44 1234 1234	Simon Adams ♥ → Quink Add ♥ Email guenda.bos@exin.nl Phone +44 1234 1234
Exam Recipient 🕕	Result Recipient 🕕
Simon Adams ▼ → Quick Add Email guenda.bos@exin.nl Phone +44 1234 1234	James Fraser ▼ → Quick Add Email jamesfraser@traininginc.com Phone +44 13224 4565
Trainer For This Session 🕄	Extra Result Recipient 🕄
(None selected) Email Phone	Simon Adams ▼ → Email guenda.bos@exin.nl Phone +44 1234 1234
Continue	

Select the appropriate persons for each role related to this exam session.

Order Contact Person	Places the order and will be the point of contact for this exam session
Supervisor	Will supervise the session according to the rules and regulations as described
	in the EXIN Supervisor Guide. The Supervisor will also fill in and return the
	Attendance List for this exam session
Exam Recipient	Will receive the exam materials sent by EXIN
Result Recipient	Will receive the results through email
Trainer for this	Selecting the trainer that was related to this exam session, if for your reporting
Session	purposes only
Extra Result Recipient	It is optional to choose an extra person to receive a copy of the result list



If you need to add a new person (or role) as Supervisor, Exam Recipient or Result Recipient, you can

arrange this accreditation with the	arrange this accreditation with the	Quick Add
-------------------------------------	-------------------------------------	-----------

Add	button.

rejected, journal tecente				
Step 1: Enter General	Information			
Choose Employee	(None selected)			
Last Name *				
Middle Name				
First Name *				
Gender *	Unknown 🔻			
Phone Number * 6				
Email Address *				
Step 2: Download Nor	1-Disclosure Agreement Template			
Step 2: Download Nor	n-Disclosure Agreement Template			
Step 2: Download Nor Template	n-Disclosure Agreement Template			
Step 2: Download Nor Template	n-Disclosure Agreement Template			
Step 2: Download Nor Template Step 3: Upload signed	I-Disclosure Agreement Template			
Step 2: Download Nor Template Step 3: Upload signed	n-Disclosure Agreement Template			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan	n-Disclosure Agreement Template			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file	I Non-Disclosure Agreement (Scanned Image) and upload the NDA. chosen			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file	I Non-Disclosure Agreement (Scanned Image) and upload the NDA. chosen			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file	I Non-Disclosure Agreement Template			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file Step 4: ID check comp	n-Disclosure Agreement Template I Non-Disclosure Agreement (Scanned Image) and upload the NDA. chosen plete			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file Step 4: ID check comp	n-Disclosure Agreement Template I Non-Disclosure Agreement (Scanned Image) and upload the NDA. chosen plete			
Step 2: Download Nor Template Step 3: Upload signed Please print, sign, scan Choose File No file Step 4: ID check com Identity checked	n-Disclosure Agreement Template I Non-Disclosure Agreement (Scanned Image) and upload the NDA. chosen Diete			

Step 1	Choose a name from the drop-down or add the details of a new person
Step 2	Download the template of the Non-Disclosure Agreement (NDA)
Step 3	Upload the filled-in and signed NDA
Step 4	Check the box to declare that you have verified the person's identity

Click 'OK' to submit the request and allow EXIN a maximum of three work days to check and process your request. In the meantime, you can continue with your order. If the exam takes place before your request was processed, the exam results will be on hold until the request is approved.

Click Continue at the bottom of the page to continue to Step 3: Enter Candidates.



Step 3: Enter Candidates

Step 1: Enter Exam Session Information Step 2: Enter Contact Persons Step 3: Enter Contact Persons	andidates Step 4: Confirm
You have ordered 2 Exams. Please add 2 candidates to the candidate list.	
Option 1: Add Candidates 🕄	Option 2: Distribute Login Information
Add Single Constitute (Locia Informativa Face This France Consider A
Add Single Candidate	
Add Single Candidate	Unlock Login Information
Add Candidate From Your Order History	Distribute Login Information Using Email 🕕
(None selected)	Send Email To The Order Contact Person
(NUIR DEBLEU)	
Add Candidates Using Eyrel	
	Info
Import Using Excel	
	Distribute Login Information Using Email Information About Candidate Confirmation
Add Last Minute Candidates 🕄	Information About Extended Exam Duration
Add Last Minutes	Information About Order Finalize Information About The Auto Finalize Date
Constitute List	
There are no items to display	
There are no reinto to anapray	
Request Additional Time	
Continue	

Important information

- Exam documents cannot be copied. Exam documents all have a candidate number issued by EXIN. Each candidate must have a unique EXIN candidate number.
- Personalized exams can only be given to the person whose name is on the exam document. Only Last-Minute exams can be given to anyone.



There are two possible ways of adding candidates to your exam session:

You can choose 'Option 1: Add Candidates' to register all the basic information of your candidates when placing your order. Candidates will check, complete and confirm the information you entered. The tools displayed in this section can be used to add candidates to the exam session.

Add Single Candidate	A form will open where you can fill in the Candidate's details
Add Candidate From Your	Select a candidate from the drop-down
Order History	
Add Candidates Using Excel	Click the button to find a template available for you to download, fill,
	and upload
Add Last Minute Candidates	If you have not yet reached the number of candidates equal to the
	Number of Exams you entered in Step 1, you can click this button to fill
	the session with Last Minute Candidates. You can also fill a session
	completely with Last Minute Candidates.

You can choose 'Option 2: Distribute Login Information' to supply your candidates with the login details to register their own information.

Unlock Login Information	Clicking this button will display the login information. You can distribute
	this login information to the candidates however you choose
Send Email to the Order	Clicking this button will ensure an email is sent to the Order Contact
Contact Person	Person. The email will contain login information that can be forwarded
	to the candidates

There are two more useful buttons available on this page:

Request Additional Time	Extra time is added for all candidates in the exam session, except Last
	Minute candidates
Order Hard Copy Certificates	Clicking this button (that will appear after the exam session has been
	processed) will allow you to place an order for hard copy certificate for
	one or more candidates in this exam session.

Click Continue at the bottom of the page.



Step 4: Confirm

There are two options to complete Step 4:

Option 1: Confirm This Exam	Click 'Confirm Request' if you do not need to make any changes later
Session	and you are ready to finalize your exam session order
Option 2: Leave Exam	Click 'Save' at the bottom of the screen to leave this session open, to
Session Open	make changes later on and to leave it to MyLogin to Auto Finalize the
	order for you according to the Preparation Time you chose in Step 1.

Please note that when your account is set to pre-payment you first need to download the order confirmation and can then pay your exam online by clicking on the 'accept order confirmation and pay online' button at the bottom of the screen. As soon as your payment is processed, you will receive the exam documents.

4 Additional Information

Confirmation

Candidates always need to confirm their personal details before they receive their official result. They have multiple options to confirm:

- through the confirmation link in the invitation email they receive before the exam;
- with the login details on the personal exam document they receive right before the exam from the supervisor;
- with the link in the **reminder email** EXIN sends out automatically 24 hours after the exam if they have not confirmed yet.

An order person will be given the possibility to confirm for them 48hrs after the exam session, to make sure the results can be released.

If you choose option two in the candidate tab, allowing candidates to register themselves for an exam, they will have already confirmed their details by registering.



Attendance List

The supervisor is responsible for handing in the completed Attendance List to EXIN. Without the signed Attendance List, EXIN is unable to process the exam results.

This can be done by printing the list from the exam package, filling it in, signing it and sending a scan of the list to <u>attendancelist@exin.com</u>. In the exam package there is also a letter for the supervisor with a link and login for the digital version of the Attendance List. Using the digital version will help EXIN get the results out to your candidates even faster.

Marking on the Spot App

By downloading our Marking on the Spot app, a supervisor can provide the candidates of a paper exam with preliminary results right after the exam was done. The app is available for iOS and Android and can be downloaded for free from the app store. More information can be found on the <u>EXIN website</u>.

Self-Scanning Service

Answer forms should always be returned to EXIN. If you want to save yourself the courier fee and get the results to your candidates even sooner: use our Self-Scanning and Shredding Service.



Emergency Procedures

How to apply:

You can start your application in MyLogin via the menu under your name, 'Organization Details' and the 'Additional Services' tab. Click on 'start/view request' for more information and follow the steps on screen to send your application to EXIN. Make sure the person that signed the shredding declaration is an order person and do not forget to fill in the shredding logs. You can start using this Service immediately.

When you are hosting an online exam there are a couple of procedures that you can follow in case a candidate loses connection or when you are having internet issues. The supervisor has access to these Emergency Procedures after logging into the Supervisor Page. An order person also has access via the 'Emergency Procedures' tab in the corresponding exam session in MyLogin.



Pre-requirements

Before you order an exam session, please make sure that a candidate is eligible to take the exam. The certificate will not be released until all pre-requirements have been met.

The applicable pre-requirements will need to be registered after the exam.

You can upload the pre-requirements as soon as the results have been processed in the 'Exam requirements' tab of the corresponding session. If the accredited training was provided by you – select 'declare'. If the pre-requirement (training or certificate) was provided elsewhere, upload the evidence here. Candidates can also always upload their own pre-requirements in their candidate portal. They receive access with their result email.

Digital Certificates

As an accredited partner you also receive access to the digital certificates of your candidates.

- Look up the exam session for a specific (group of) candidate(s).
- Select the session via searching for a specific candidate under 'Exam Session' and option 'Candidates' or look up an exam session via the option 'Search Exam Sessions'
- Go to the tab 'Candidates' in the session Click on the button 'send digital certificates'
- Select the candidate(s) you want to receive certificates from and click OK
- You will receive an email with the requested certificates as pdf file.

Cancellation

When individual candidates in an exam session are unable to attend the exam, there is no need to cancel. The supervisor can note these candidates as 'no show' on the attendance list and you will not be invoiced for their exams.

You can cancel a whole exam session by clicking on the 'Cancel' button just below the status of the session. Please note that the reason you fill in will also be displayed in the cancellation email to your candidates. You will not be charged for the cancellation.



5 Contact

If you have any questions concerning exam ordering in MyLogin or any other queries, do not hesitate to contact EXIN.

support@exin.com

+31 30 234 48 80



Copyright © 2023 EXIN

All rights reserved. No part of this publication may be published, reproduced, copied or stored in a data processing system or circulated in any form by print, photo print, microfilm or any other means without written permission by EXIN.

The mother version of this document is developed and maintained by EXIN Holding B.V. in English (US). Translations may be provided by EXIN's local representatives. The English version will always be leading.

EXIN® is a Registered Trade Mark of EXIN